SHRM 2022: THE STATE OF THE SOCIETY

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SHRM's North Star



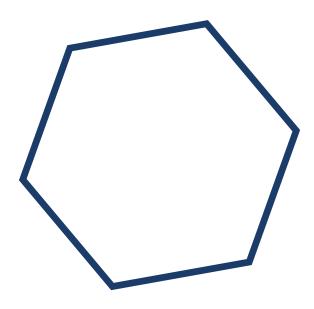
- Our Purpose: Elevate HR
- Our Vision: HR building a world of work that works for all
- ❖ Our Mission: SHRM empowering people and workplaces by advancing HR practices and maximizing human potential
- Our Guiding Principles: Bold Purpose, Excellence & Accountability, Flexibility & Agility, Smart & Curious, Collaborative Openness, Push Back to Move Forward



2021 – SHRM's Strongest Year Ever!



- Most members 307,458
- Most certificants 32,482 applications and at 12/31, 120,036 active certificants
- Highest SHRM overall revenue \$225 million system-wide
- Highest brand recognition (Net Promoter Score) 53



SHRM Audience Segments





Customer Segment



HR Professionals HR Accountables

Emerging Professionals

Enterprise

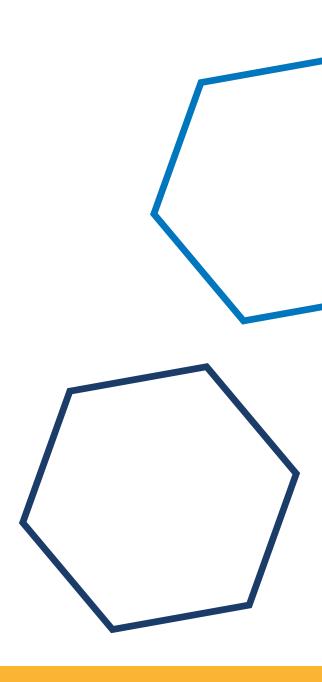
Executive

People Managers

SHRM Market Segmentation

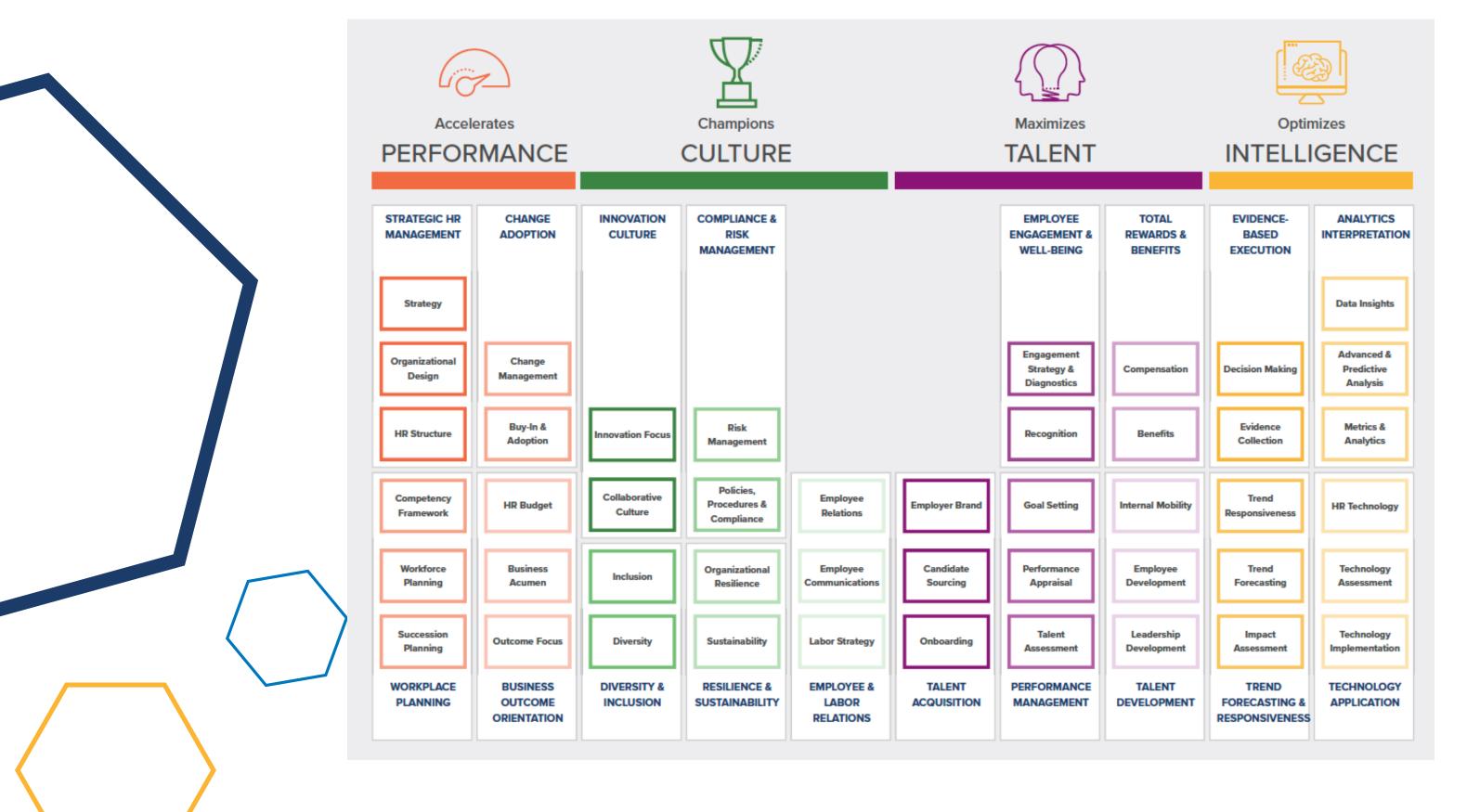


			Market Size	Notes
Individuals	HR Professionals	Emerging	100,000	Students and people new to the HR profession
		HR Pros	1,400,000	Established HR professionals - people who work HR full-time (excluding executives and emerging professionals)
		Executives	25,000	CHROs of mid-market and large organizations, and CHRO direct reports for large organizations (Fortune 1000)
	Non-HR	Staff Accountables	5,400,000	Individual (junior) staff members who have HR as a part-time responsibility (typically admin staff in smaller organizations
		People Managers	14,590,000	Individuals who have direct reports (excluding managers in other segments)
		C-Level Executives	130,000	CEOs and C-Level executives for mid-market and large organizations (including HR Accountables)
		Board Members	100,000	Board members for mid-market and large organizations
Organizations Enterprise		1,069	Organizations with 2,500+ employees	
		Mid-Market	20,516	Organizations with 501 - 2,500 employees
		Small	644,241	Oorganizations with 20 - 500 employees
		Government	TBD	Federal, State and Local government organizations



HR Capability Model: What Does HR Do?





This is Not the Future of HR







This Is: Future Trends in HR



Key topics in technology:

Artificial Intelligence Big Data Cybersecurity

Systems Thinking Blockchain Augmented Reality

Cloud Computing Multi-Dimensional Data Modeling

Key topics in strategy:

Design Thinking Leading Change Workforce 4.0

People Manager 4.0 Crypto Concepts Marketing/Segmentation

Innovation Frameworks Agility

Opportunities for Growth



- HR Professional career pathing
 - Continue to drive SHRM Certification
 - SHRM Specialty Credentials
- PMQ People Managers
- Executives Executive Network
- Enterprises
- Future of Work topics what do your customers/ constituents want?



The Solution

SHRM PEOPLE MANAGER QUALIFICATION (PMQ)



A unique, interactive virtual learning experience designed for People Managers to develop critical skills to manage more effectively and transparently.

A network of HR leaders & innovators—built to train, connect and empower executives to create the future of the workplace.

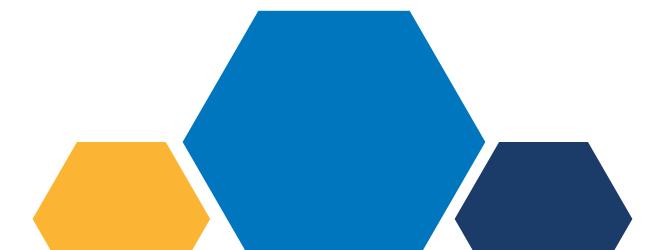


Three Strategic Pillars of the SHRM Executive Network









Our Philosophy

As part of the audience-centric strategy, SHRM entered the executive market with a new positioning & senior offering. This gateway to SHRM is the Executive Network, building interest at the individual level leading to deeper engagements including enterprise-level and SHRM Foundation. An Executive Network engagement includes level appropriate guides provided to each member, at the CHRO-level it is Executive Advisors with similar backgrounds, credibility and a unique understanding of HR leadership. CLV is our north star to create a market entry point and increase opportunity long-term.



Segment Launch – Executive Network

MEMBERSHIP EXPERIENCE | STRATEGIC PILLARS



Executive Connections

EN

Meaningful and exclusive networking opportunities with other HR leaders based on cohort peer group.

Strategic Content



Exclusive content and data-driven engagement experiences, timely articles and cuttingedge resources. Peer Insights



A trusted group of peers in closed-door settings to share ideas and solve problems that drive change and deliver results. SHRM Membership



Access to research, resources, advisory services, and business solutions provided through a white glove experience from the world's largest HR association.



